# Preparing for Promotion: The VTC Curriculum Vitae and Academic Portfolio

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## Preparing for Promotion...

and
Maintenance of Appointment
and
Yearly Review
and
General Academic Requests
and...



#### **Outline**

- Appointment to VTC
  - Tracks and ranks
- The four domains of academic activity
- Maintenance of appointment
- "Continuous improvement" and preparation for promotion
- Curriculum vitae (CV)
- Academic portfolio



## Conflicts

Bruce Johnson has no conflicts to report in presentation of this talk



Regular
Tenure Track

Professor (with tenure)

Associate Professor (with tenure)

Assistant Professor (tenure track)

Regular Non-tenure Track

Professor (non-tenure track)

Associate Professor (non-tenure track)

Assistant Professor (non-tenure track)

Instructional

Non-Tenure

**Adjunct Ranks** 

**Clinical Preceptor** 

Senior Instructor Instructor

**Provisional** 



#### Four fundamental domains in which faculty function:

- Teaching
  - Any or all levels of medical school/research institute/residency/practitioner learners
  - Curriculum development, course/clerkship director
- Clinical care, research or other skilled activity
- Service to the medical school and supporting organizations
- Scholarly activity
  - Including publication, presentation, research, grants, funding



#### Expectations of the Instructional Track

- Teaching
  - May take many forms: lecture, small group, research mentor, clinical attending/preceptor
- Interprofessional or community setting



#### Expectations of the Regular Non-tenure Track

- Teaching
  - Fundamental and expected
- Clinical, research, or other skilled activity
  - Interaction with students/residents/mentees
- Service
  - VTC or affiliated institutions; professional organizations
  - Generally (with exceptions) does not include community service
- Scholarly activity
  - Evidence of efforts to expand knowledge



#### Expectations of the Regular Tenure Track

- Teaching
  - Fundamental and expected
- Clinical, research or other skilled activity
  - Interaction with students/residents/mentees
- Service
  - VTC or affiliated institutions; professional organizations
  - Generally (with exceptions) does not include community service
- Scholarly activity
  - Considerable and continuing



## **Maintenance of Appointment**

- All VTC faculty will be reviewed for maintenance of appointment
  - Every 3 years
- Teaching and/or service in some VTC context essential
- Faculty should be contributing to VTC at expectations of track and rank
  - i.e., Clinical Preceptor should be teaching; Assistant Professor should be teaching, and/or doing clinical/research work, and/or providing service, and/or scholarly activity; etc



# Promotion "Continuous Improvement"

#### Tenure track

- Involvement in all four activities
- Progress and/or advancement in role and responsibility
- Expectation of progress in scholarly activity

#### Non-tenure track

- Involvement in at least three of four activities
- Progress and/or advancement in role and responsibility
- Expectation of achievement in at least one activity



# So, how does a faculty member document all this "continuous improvement?"



So, how does a faculty member document all this "continuous improvement?"

# The VTC Curriculum Vitae And Academic Portfolio



## FINALLY!!





#### **CV** Guidance

#### Go to the VTC website

www.vtc.vt.edu

Click on "School of Medicine," then "Faculty Affairs," and find "Appointments and Promotion." Or, the appendix of Faculty Handbook



#### **The VTC Curriculum Vitae**

- The CV should be considered a <u>listing</u> of accomplishments
  - The Academic Portfolio is <u>evidence</u> of these accomplishments
- The CV is required for APRT and APT Committee in deliberations regarding promotion (and maintenance of appointment)
  - The Academic Portfolio is increasingly expected to put the CV into perspective

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#### The VTC Curriculum Vitae

We urge you to consider continuous revision of your CV so that it becomes a living document, easily and regularly updated for many purposes, not just VTC promotion and/or maintenance of appointment



#### **Academic Database**

- VTC has an academic database (Digital Measures) available to all faculty
  - Also, with permission, may be accessed by Chairs,
     Chiefs, Deans, administrators
- Documents and stores teaching, learning, service, and scholarly activity
- Can easily add and access materials necessary for VTC faculty role
  - With a click, can present CV in VTC format



- 1. Personal information
- 2. Educational and professional history
  - Earliest to latest (in contrast to rest of CV)
  - Licensure, certifications/re-certifications
  - Work position
    - For faculty who had positions outside academic settings such as private practice, industry, research institutes, military
    - Also include leaves of absence, e.g., maternity or family leave, if appropriate (extended length)
  - Academic co-appointments



#### 3. Honors and awards

- Most recent first
- If not generally recognized (Phi Beta Kappa), add a couple words of explanation
- Awards outside academic or professional organizations only if there is VTC relevance

#### 4. Teaching

Remember, teaching is a fundamental expectation of faculty at VTC

#### 4. Teaching (continued)

- Most recent first
- OK, even expected, to use VTC terms
  - "Block design" team
  - "Domain" director
- Use caution about excessive inclusion
  - e.g., use "M&M resident conference, monthly" rather than every date back to 1997
- Invited lectures; medical schools, not professional organizations (listed later)



- 4. Teaching (continued)
  - Industry training activities
    - Be cautious about excessive inclusion
      - While prestigious to be selected to present, does not usually represent an individual's original material
  - Curriculum development
    - Highly important teaching/scholarly activity
    - Include all relevant activity student, resident, interprofessional, etc.



#### 5. Scholarly activity

- Most recent first (note, this format is different from "typical" CV guidance)
- Use standard NLM citation format
  - www.ncbi.nlm.nih.gov/books/NBK7256
  - Citing Medicine -- NCBI Bookshelf
- Apply discretion (again); e.g., a print article preceded by electronic "teaser" is NOT two separate submissions
  - Exception: an abstract published in a journal supplement can be included along with the reference to the oral or poster presentation

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- 5. Scholarly activity (continued)
  - Include CDs, DVDs, audio-tapes etc.
  - Include electronic scholarly activity
    - e.g., MedEdPORTAL, MedScape
  - Presentations at regional/national/international meetings should be included; use appropriate format
  - Recurring medically relevant magazine, newspaper,
     TV presentations
    - Not letter to editor or single appearances ("talking head")



#### 6. Grants/contracts

- Most recent first
- Use recommended format for citation
  - If not PI, include short note on your role

#### 7. Intellectual property

- -- Patents, copyrights
- Frequently represents scholarly activity



- 8. Service to VTC, affiliated institutions, and ones profession
  - Committees, leadership roles, professional organization activities
  - --OK to be expansive (up to past 10 years)
- 9. Interprofessionalism, diversity, community/service learning
  - -Value domain for VTC
  - –Include what may not already be in teaching or service



#### 10. Professional society memberships

- --Medical organizations (e.g., professional societies), government appointments, review groups (e.g., NIH), medical-support organizations (e.g., AAMC, NRMP)
- -- May have been mentioned elsewhere



- An increasingly common expectation by Promotion and Tenure committees
  - Supplement and additive to the CV
  - Repository for things noted in the CV
  - APT committee at VTC close to insisting on portfolio for promotion in tenure track
- Important guide to quality of one's accomplishments



- The VTC APT Committee not yet decided how to submit material in an Academic Portfolio
  - Some schools require everything be in electronic format
  - For time being, include hard copies of accomplishments
    - Some schools have an upper limit on size of portfolio;
       VTC is still undecided



- Organize the portfolio so it is clear what is included in each section
- Organization and specific sections will be individualized, depending on the types of activities and emphasis for each faculty
- Unlikely to be necessary for maintenance of appointment; strongly recommended for promotion/tenure



## Possible section headings (also, see appendix to Faculty Handbook)

- Introductory narrative
  - Guide to Academic Portfolio
  - Philosophy of teaching, patient care, service, etc.
- Annual faculty evaluations
  - Conducted by chair, peers, organization
  - At least past several years



#### Teaching

- Courses, classes, blocks, etc\*
  - List and indicate role or leadership
- Single or recurring lectures
  - Include print-out of slides
- Evaluations
  - Student, course director, peer
  - Unsolicited (presumably complementary) letters



#### Teaching

- Mentorship
  - Include leadership of student organizations relevant to medical/academic activity (e.g., pre-med club)
- Teaching awards
- Curriculum developed
  - Include outline of course or session, list of topics
  - Include role or leadership
- Efforts to improve teaching
  - Workshops, seminars, courses, faculty development



- Clinical activity
  - Assignments, staffing, inpatient/outpatient
  - Extra activities/clinics/coverage
  - Directorship, leadership
  - Evaluations
    - Patient, student, 360°
    - Unsolicited (presumably complementary) letters
  - Scorecards, productivity



- Service activity
  - · Medical school, hospital, practice plan, etc.
    - Should have medical school relevance
    - Most community, church or club involvement not appropriate
  - Professional societies or organizations
    - Leadership roles, task forces, study sections
  - Documents of participation
    - Letters, certificates



- Scholarly activity
  - Publications
    - Copies of journal articles
      - » Hard copies of electronic writing (if reasonable)
    - Monographs
    - Chapters
    - Books
      - » Facepage and table of contents acceptable
  - Presentations
    - Include at least abstract
      - » Sometimes appropriate to include photos of poster



- Scholarly activity (continued)
  - Presentations (continued)
    - Material for workshops, seminars, lectures
      - » Include print-out of slides
  - CDs, DVDs, videotapes
  - Technical manuals
    - Relevant to medical school academic activity
  - Writing/TV/radio for lay audience
    - Of medical or academic relevance



- Grants/funding activity\*
  - Include the following for each entry:
    - Funding source and period
    - Amount
    - Title of project
    - Status (PI, co-PI, investigator; include your specific role)
    - Indicate in support of research, teaching, patient care, service, etc
    - Dollar amount (requested and how much funded)
      - » Percent salary covered
    - Concluding report to funding agency



#### Academic Database

- Digital Measures has capability to collect and store academic activity
- Relevant to both CV and Academic Portfolio, but remember!...
  - The CV is a listing of your accomplishments
  - The Academic Portfolio is the evidence of these accomplishments and provides an important tool to judge quality of the accomplishments



#### For questions, consult:

- Chair of department
- Department Appointment, Promotion,
   Retention, and Tenure (APRT) Committee
- Representative of Appointment, Promotion, and Tenure (APT) Committee
- Associate Dean for Faculty Affairs



## GET STARTED!!

